



## Instructions for Stock Gifts to the LSU Medical Alumni Association

With the help of the LSU Health Foundation, we are now able to accept stock donations. All stock gifts from donors for the LSU Medical Alumni Association should be directed to the Fidelity Investments account noted below.

**Institution:** Fidelity Investments

**DTC:** 0226

**Acct Name:** LSU Health Foundation

**Acct Number:** 637-906885

To ensure your gift is properly credited, please email the following information to [stock@lsuhealthfoundation.org](mailto:stock@lsuhealthfoundation.org) and [roar@lsuhsc.edu](mailto:roar@lsuhsc.edu) or call 504-568-3712:

**Name of the stock:**

**Number of shares:**

**Your name and address:**

**Gift purpose:** LSU Medical Alumni Association

Gifts of appreciated securities, including stocks, bonds, or mutual funds, offer a tax-advantaged way to support our mission of advancing educational, charitable, and scientific initiatives at the LSU School of Medicine in New Orleans.

Please reach out with any questions regarding gifting stock to the LSU Health Foundation by email at [stock@lsuhealthfoundation.org](mailto:stock@lsuhealthfoundation.org) or by phone at 504-568-3712.